



2.5.8 Letter of Intent

LETTER OF INTENT (On Account Holder's Letterhead)

Date: as Day / Month in letters / Year

To: Trader / Program Manager

RE: Letter of Intent for Private Placement

Please accept this as our Letter of Intent. I am hereby confirm my full commitment and agreement to participate in an investment opportunity, subject to my acceptance and approval of the terms, conditions and procedures set out in the Agreement.

I warrant with full personal responsibility under penalty of perjury that I am the beneficial owner of the USD cash of clean, clear and non-criminal origin in the amount of XXX MILLION UNITED STATES DOLLARS (US \$ XX,000,000) currently in the account shown in the bank statement. I authorize you and your banker to verify these funds, and confirm that these funds are not currently being considered by another program.

I hereby request information from you covering the terms, conditions and procedures of a Secured Investment program and look forward to commencing the transaction upon my acceptance of the Agreement.

Facsimile documents are to be treated as originals, which are available upon request.

Bearer of Passport# _____ Country _____

Signature of client<the signatory to the account>
Name _____