



## 2.5.7 Letter of Undertaking

### LETTER OF UNDERTAKING (On Applicant's Letterhead)

To: Account Holder  
C/O The Company of the Funds Coordinator

Date:

Dear Sirs,

Transaction Reference: XXXXXXXXXX

With reference to the above Transaction Reference, we have requested The Company of the Funds Coordinator to seek to arrange for us with you the issue of the Bank Advice in the sum of US\$ 00,000,000 (XXX million United States Dollars). We understand that these funds will be held in an account of yours at XXX Bank / XXX, Germany.

We understand that unless you have granted any extension to us after the expiry at close of business <31 days from issue of the bank letter> the funds may be removed without notice from the above account without any prior notice from you.

Please accept this letter as our irrevocable undertaking that we will not, except as authorised by you in your Letter of Appointment to us, at any time during the period that the funds are held in the above mentioned account(s), seek to draw down, pay, encumber, charge or create any lien or otherwise deal with the above funds in the account(s) and will not authorise any person to do so.

Yours faithfully,

Mr. APPLICANT