



## 2.5.6.0 Non Solicitation Letter

### NON-SOLICITATION STATEMENT (ACCOUNT HOLDER'S LETTERHEAD)

TO: Program Manager

Date

Transaction Reference: XXXXXXXXXX

I, \_\_\_\_\_, as Director and as Authorized Signatory, do hereby confirm that I have requested of you and your organization, specific confidential information and documentation on behalf of myself regarding currently available Private Placement Programs to serve only my interest, education, and not for further distribution.

I am hereby agreeing that all information received from you is in direct response to my request, and is not in any way considered or intended to be a solicitation of any sort, or any type of offering, and for my general knowledge only. I hereby affirm under penalty of perjury, that I have requested this information from you and your organization of my choice and free will and further, and that you have not solicited me in any way.

I hereby represent that I am not an informant, nor am I associated with any government agency of the United States of America, or any other country, such as the Secret Service, Internal Revenue Service, Federal Bureau of Investigation, Central Intelligence Agency, Securities and Exchange Commission, Banking Commission, nor any agency whose purpose is to gather information regarding such offerings. I understand that the contemplated transaction is strictly one of private placement, and is in no way relying upon, or relating to, the United States Securities Act of 1933, as amended, or related regulations, and does not involve the sale of securities. Further, I hereby declare that you have disclosed that you are not a licensed Security trader, attorney, bank officer, certified public accountant or financial planner. Any information, work or service conducted hereunder is that of a private individual and that this is a private placement transaction that is exempt from the Securities Act and not intended for the general public but Private Use only.

The facsimile transmission of this document shall be considered a binding and enforceable instrument, treated as original copy. Original may be obtained upon request.

For and on behalf of:

NAME OF COMPANY

\_\_\_\_\_  
Name & Title, Passport Number: Country of Origin:

